

CORESTATE Capital Advisors Pre Q3 2018 Earnings Estimates as of November 9th, 2018



	FY 2017	Q3 2018 E	FY 2018 E	FY 2019 E	FY 2020 E
Aggregate Revenues & Gains					
- Number of Estimates		5	6	6	5
- Highest		89.5	265.6	295.0	325.0
- Consensus	195.0	80.3	249.4	264.5	294.8
- Median		81.6	248.5	259.6	286.3
- Lowest		72.0	237.0	238.0	275.5
Adjusted EBITDA					
- Number of Estimates		5	6	6	5
- Highest		58.4	177.7	188.0	205.0
- Consensus	123.3	52.7	164.3	175.9	192.4
- Median		57.2	163.0	173.5	188.4
- Lowest		42.1	155.7	171.8	186.2
Adjusted net profit					
- Number of Estimates		5	6	5	4
- Highest		43.8	140.0	150.0	164.0
- Consensus	93.3	37.8	128.7	140.3	153.3
- Median		41.5	126.9	140.8	154.3
- Lowest		29.4	120.5	131.0	140.5
Earnings per share (undiluted)					
- Number of Estimates		4	5	5	4
- Highest		1.72	5.20	6.15	6.81
- Consensus	3.24	1.57	4.91	5.58	6.18
- Median		1.58	4.91	5.62	6.11
- Lowest		1.38	4.45	5.18	5.69

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