

30. April 2018

**Notice to holders of the
Corestate Capital Holding S.A. (the "Issuer")
€200 million Convertible Bonds Due 2022 (the "Bonds")
(ISIN: DE000A19SPK4)**

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Bonds

Pursuant to the Terms and Conditions of the Bonds, notice is hereby given to Bondholders that, as a result of the Cash Distribution of €2 per Share payable on 3 May 2018 to shareholders of record on 2 May 2018, in accordance with §10(e)(ii), the Calculation Agent has determined that, effective 30 April 2018 the Conversion Price has been adjusted from €61.9580 to €59.3033.

IR Contact

Dr. Kai Gregor Klinger
Phone: +49 69 3535630-107 / Cell phone: +49 152 22755400
ir@corestate-capital.com

About CORESTATE Capital Holding S.A.

CORESTATE Capital Holding S.A. (CORESTATE) is an investment manager and co-investor with approximately € 22bn in assets under management. As a fully integrated real estate platform, CORESTATE offers its clients combined expertise in the areas of investment and fund management as well as real estate management services. The company operates as a respected business partner of institutional clients and wealthy private investors internationally. CORESTATE is headquartered in Luxembourg and has 41 offices including in Frankfurt, London, Madrid, Singapore and Zurich. The company employs over 560 people and is listed in the regulated market (SDAX) of the Frankfurt Stock Exchange.

Further information is available at www.corestate-capital.com.

Corestate Capital Holding S.A.

4, rue Jean Monnet
L-2180 Luxembourg
Telefon +352 2663 7222
Fax +352 2663 7245

R.C.S. Luxembourg
B 199780
Firmensitz: Luxembourg